

2025 Smart Thermostat Rebate Form

Before completing this form, it's important you read all rebate program information on page two of this form.



CUSTOMER INFORMATION - Customer must sign acknowledgement below. OFFICE USE: Pre-Request _____

Name _____ Account number _____

Mailing address _____ City _____ State _____ Zip _____

Installation address (if different) _____ City _____ State _____ Zip _____

Preferred method of follow-up communication: Mail Email Phone Phone _____ Email _____

Cost of smart thermostat \$ _____ Installation date _____

Please check only one for each of the following - see the back of this form for rebate qualifications.

Occupant type: Homeowner Landlord Renter Contractor

Primary heating system fuel: Electric Fuel oil Natural gas Propane Other

Type of primary heating equipment:

Air source heat pump Geothermal heat pump Forced air furnace Underfloor cable/panel Baseboard

Plenum heater Hydronic w/boiler Central thermal storage Other _____

Type of primary cooling equipment: Central A/C Heat pump Ductless A/C Window A/C Other _____

QUALIFYING SMART THERMOSTATS - Please check only one.

TIER II – UP TO A \$100 / \$35 REBATE

BRAND	KEY WORD(S) LOCATED IN MODEL NAME
<input type="checkbox"/> Bryant	Wi-Fi Thermostats (Housewise, COR)
<input type="checkbox"/> Carrier	COR Wi-Fi
<input type="checkbox"/> Ecobee	Ecobee3 Lite
<input type="checkbox"/> Honeywell	Wi-Fi (Wi-Fi 9000 Color)
<input type="checkbox"/> Lennox	iComfort Wi-Fi Thermostat
<input type="checkbox"/> Other	

TIER III – UP TO A \$100 REBATE

BRAND	KEY WORD(S) LOCATED IN MODEL NAME
<input type="checkbox"/> Mysa	Baseboards
<input type="checkbox"/> Other	

- **Tier II** – a communicating thermostat that gives users access to set points and schedule from anywhere using a smart device, including a mobile phone, tablet, or computer, and has demand control capabilities.
- **Tier III** – an analytics capable thermostat that offers additional energy saving features, including coaching, HVAC diagnostics, and comparative information, and has demand control capabilities.
- Rebates will not exceed original purchase price of smart thermostat.

TIER III – UP TO A \$150 / \$50 REBATE

BRAND	KEY WORD(S) LOCATED IN MODEL NAME
<input type="checkbox"/> Bryant	Evolution Connex Control
<input type="checkbox"/> Carrier	Infinity
<input type="checkbox"/> Ecobee	Ecobee3 Lite w/ Sensor
<input type="checkbox"/> Ecobee	Ecobee3/4/5
<input type="checkbox"/> Google	Nest Learning Thermostat
<input type="checkbox"/> Google	Nest Learning Thermostat E
<input type="checkbox"/> Honeywell	Smart (Wi-Fi Smart Color, T9 Smart)
<input type="checkbox"/> Lennox	iComfort Smart Thermostat
<input type="checkbox"/> Other	

TYPE	HEATING SYSTEM FUEL	TYPE OF COOLING SYSTEM	REBATE AMOUNT
Tier II	Electric	N/A	\$100
Tier II	Not Electric	Central A/C or Heat Pump	\$35
Tier III	Electric	N/A	\$150
Tier III	Not Electric	Central A/C or Heat Pump	\$50
Tier III	Electric Baseboard – Line Voltage	N/A	\$100

Check out our website at otpc.com/SmartThermostats for the most recent list of qualifying smart thermostats or contact our Idea Center at 800-493-3299 for approval of other makes and models.

Customer does hereby certify that 1) the customer, and not Otter Tail Power Company, is solely responsible for the accuracy of the information contained in this application, 2) installation is complete and operational prior to submitting rebate, 3) all rules of this Otter Tail Power Company program (listed on back) have been followed, and 4) Otter Tail Power Company is not liable for work performed.

Customer Signature _____ **Date** _____

Otter Tail Power Company Smart Thermostats Rebate Program Requirements and Guidelines

Otter Tail Power Company reserves the right to deny any rebate which does not meet program guidelines included on this application. Program may be discontinued or modified at any time.

Qualifying customers

This program is available to Otter Tail Power Company Minnesota and South Dakota residential customers who have installed qualifying equipment in the home at the account location.

Rebate details

Customer requesting rebate must purchase and install **a new qualifying smart thermostat that controls their heating and/or cooling system.**

Thermostat must be able to be remotely controlled via an internet connected device such as a smartphone, tablet, or remote computer.

This program will provide a rebate for the installation of a qualifying smart thermostat as indicated in the table on page one. Rebates will not exceed original purchase price of smart thermostat.

Customer is eligible for only one rebate per account. If, for example, a Tier III Line voltage thermostat cost \$75 and you purchase two thermostats to control your primary heating system, you would be eligible for a \$100 rebate. If you only purchase one thermostat, the rebate would be capped at \$75.

Qualifying smart thermostats include: 1) those listed on the front of this form, or 2) visit our website at otpco.com/SmartThermostats for the most up to date list, or 3) if not listed contact our Idea Center at 800-493-3299 for pre-approval of other brands/models.

Otter Tail Power Company reserves the right to inspect installations before or after issuing a rebate.

Qualifying equipment must be purchased and installed prior to December 31 to qualify for a current year rebate. Rebates on applications received after December 31 are subject to change. Rebate applications received after March 31 for prior year installations will not qualify for a rebate.

Our program requires you to submit a completed rebate application and a dated sales receipt/invoice before Otter Tail Power Company will issue a rebate. Quotes and proposals do not qualify for purchase.

Otter Tail Power Company issues cash rebates in the form of checks, not energy bill credits. Allow 6 to 8 weeks for rebate processing.

Otter Tail Power Company reserves the right to limit any rebate. Acceptance of the application does not guarantee payment of a rebate. You will be notified if your application **has not** been accepted, pending final review.

Qualification for a rebate does not imply any Otter Tail Power Company representation or warranty of any work performed. Otter Tail Power Company also does not warrant that actual energy savings will be equal to the contractor's estimate. Customer agrees that Otter Tail Power Company shall not be responsible or liable for any personal injury or property damage caused by installation.

The rebate program is subject to change or cancellation without notice.

Please visit us at otpco.com/SmartThermostats or call our Idea Center at 800-493-3299 to determine whether any program changes have occurred.

Limit one rebate per customer, per premise, per home.

Checklist

Did you include the following?

- Your Otter Tail Power Company account number (found on your energy bill)
- Your receipt or invoice verifying the purchase of your smart thermostat along with your application
- Your signature

Submit your completed application

By mail: Rebates
Otter Tail Power Company
PO Box 496
Fergus Falls MN 56538-0496

By email: rebates@otpco.com